



MEMBER MEETING

Fear Not – Dispelling the Myths of Physician Liability and How to Minimize Exposure with Proper Planning

Thursday, February 16, 2012

Reception 6:00 p.m. (cash bar & hors d'oeuvres)

Session 6:30 – 7:30 p.m.

Omaha Marriott (Regency)

Physicians are a favorite target of lawsuits due the fact that they often deal with life and death decisions on a daily basis, and the public perception that they are defendants with “deep pockets.” This results in a significant amount of fear and uncertainty for physicians who simply wish to protect their hard-earned assets from such claims.

In this presentation, two local attorneys who represent a broad array of physician clients will help to alleviate some of the “mystery” surrounding asset protection planning for Nebraska physicians. Specifically, they will discuss Nebraska law as it relates to medical malpractice litigation, as well as provide a brief overview of some of the most commonly-cited estate, business and asset protection strategies utilized by physicians today. Some of the specific topics discussed will include:

- Malpractice laws in Nebraska
- Practical solutions to minimize physician exposure
- Fundamental estate planning concepts, including wills, trusts and powers of attorney
- Advanced wealth transfer planning techniques intended to minimize transfer taxes and maximize asset protection

PRESENTERS FROM KOLEY JESSEN P.C., LLO:

David M. Dvorak

David Dvorak is a Shareholder of Koley Jessen P.C., LLO and a member of the Firm's Executive Committee. He focuses his law practice on the areas of estate and business succession planning and tax law. He counsels clients on their personal estate planning objectives and business succession planning objectives. David has successfully represented individuals and businesses before the IRS. Additionally, he advises his clients on business, personal and estate tax matters. David earned his law degree from Creighton University School of Law and his bachelor's degree from Santa Clara University. He also earned an LL.M. degree in taxation from the University of Denver. David joined Koley Jessen in 1996, and became a shareholder of the firm in 2001.

Alexander J. Wolf

Alex Wolf is also an attorney with Koley Jessen P.C., LLO. He practices in the areas of estate planning and administration, business succession planning, and organizational/tax planning for closely-held businesses, public charities and private foundations. Alex assists a broad array of clients with various estate planning services, which range from preparation of basic wills, trusts, durable powers of attorney and advance directives to implementing sophisticated wealth transfer techniques in an effort to help minimize the impact of gift, estate and generation-skipping taxes. Alex earned his Juris Doctor degree, *cum laude*, from the University of Minnesota School of Law in 2006, and his Bachelor of Science degree in Business Administration, with highest distinction, from the University of Nebraska at Lincoln in 2003.

RSVP BY FEBRUARY 13th – 402-393-1415 or laura@omahamedical.com.

No cost for MOMS member physicians to attend.